

FORM ADV PART 2B  
BROCHURE SUPPLEMENT

RIZA KHALIL HERNANDEZ  
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ENTREFOLIO WEALTH MANAGEMENT

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This brochure supplement provides information about Riza Hernandez that supplements the Entrefolio Wealth Management brochure. You should have received a copy of that brochure. Please contact Riza Hernandez, at (510) 427-3202 or [riza@entrefolio.com](mailto:riza@entrefolio.com) if you did not receive Entrefolio Wealth Management's brochure or if you have any questions about the content of this supplement.

Additional information about Riza Hernandez is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) or FINRA's website at [www.brokercheckfinra.org](http://www.brokercheckfinra.org).

## **ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

Riza Hernandez was born in 1980.

### **Educational Background:**

Graduated from High School in 1997

BS in Business Administration obtained from Cal State University – concentration in finance (2005)

### **Employment Background:**

3/2021 to present: Employed by Entrefolio Wealth Management an investment advisory firm as investment advisory representative, CEO & CCO;

10/2020 to 3/2021: Managed personal portfolio;

2/2020 to 10/2020: Ms. Hernandez was employed by Advisory Alpha LLC as investment advisory representative;

9/2018 to 2/2020: Ms. Hernandez was employed by Lincoln Financial Securities as an independent financial adviser;

7/2014 to 9/2018: Ms. Hernandez was employed by Wells Fargo Clearing Services LLC as a registered representative;

8/2010 to 7/2014: Ms. Hernandez was employed by JP Morgan Securities as a registered representative;

## **ITEM 3 DISCIPLINARY INFORMATION**

Registered investment advisors are required to disclose any material facts regarding any legal or disciplinary events, criminal or civil actions, SEC or other federal or state agency or self-regulatory actions that would be material to your evaluation of each investment advisor representative providing investment advice to you. Ms. Hernandez was suspended by FINRA on September 15, 2020 for failure to honor an arbitration award obtained by her former employer for amounts owed to the employer on a promissory note in the amount of \$159,363.92 plus interest. The suspension was lifted on February 1, 2021 when Ms. Hernandez filed a petition for Chapter 7 bankruptcy protection. The petition is pending.

## **ITEM 4 OTHER BUSINESS ACITIVITIES**

Ms. Hernandez holds a series 7 and 66 securities licenses but is not currently associated with any broker-dealer or investment adviser other than Entrefolio Wealth Management.

Ms. Hernandez is not engaged in any additional outside business activities requiring a substantial amount of her time.

#### **ITEM 5 ADDITIONAL COMPENSATION**

Ms. Hernandez does not receive any economic benefits from any non-client for providing advisory services.

#### **ITEM 6 SUPERVISION**

Ms. Hernandez is the managing member, Chief Compliance Officer and sole owner of Entrefolio LLC doing business as Entrefolio Wealth Management and is the sole person providing investment advisory advice on behalf of Entrefolio Wealth Management. Her telephone number is 510-427-3202 and her email address is riza@entrefolio.com.

#### **ITEM 7 REQUIREMENTS FOR STATE REGISTERED ADVISERS**

See item 3 above regarding Ms. Hernandez's failure to pay a promissory note award in a FINRA arbitration brought by her former employer. Ms. Henandez has not been involved in any other event enumerated in this item requiring disclosure, including an award or finding of liability in any arbitration claim alleging damages in excess of \$2,500; an award or finding of liability in any civil, self-regulatory organization, or administrative proceeding.